



St Catherine's School

Tax Effective Giving Guide

This form is a guide only. Please contact your accountant to discuss your individual situation.

3 Year Pledge

Total Gift	Instalment per annum	Tax deduction per annum	Total tax deduction	Total of gift after deduction
\$ 4,000,000	\$1,333,334	\$ 600,000	\$ 1,800,000	\$ 2,200,000
\$ 2,000,000	\$ 666,667	\$ 300,000	\$ 900,000	\$ 1,100,000
\$ 1,000,000	\$ 333,334	\$ 150,000	\$ 450,000	\$ 550,000
\$ 500,000	\$ 166,667	\$ 75,000	\$ 225,000	\$ 275,000
\$ 250,000	\$ 83,334	\$ 37,500	\$ 112,500	\$ 137,500
\$ 100,000	\$ 33,334	\$ 15,000	\$ 45,000	\$ 55,000
\$ 50,000	\$ 16,667	\$ 7,500	\$ 22,500	\$ 27,500
\$ 25,000	\$ 8,334	\$ 3,750	\$ 11,250	\$ 13,750
\$ 10,000	\$ 3,334	\$ 1,500	\$ 4,500	\$ 5,500
\$ 5,000	\$ 1,667	\$ 750	\$ 2,250	\$ 2,750

5 Year Pledge

Total Gift	Instalment per annum	Tax deduction per annum	Total tax deduction	Total of gift after deduction
\$4,000,000	\$ 800,000	\$ 360,000	\$ 1,800,000	\$ 2,200,000
\$2,000,000	\$ 400,000	\$ 180,000	\$ 900,000	\$ 1,100,000
\$1,000,000	\$ 200,000	\$ 90,000	\$ 450,000	\$ 550,000
\$500,000	\$100,000	\$ 45,000	\$ 225,000	\$ 275,000
\$250,000	\$ 50,000	\$ 22,500	\$ 112,500	\$ 137,500
\$200,000	\$ 40,000	\$ 18,000	\$ 90,000	\$ 110,000
\$100,000	\$ 20,000	\$ 9,000	\$ 45,000	\$ 55,000
\$50,000	\$ 10,000	\$ 4,500	\$ 22,500	\$ 27,500
\$25,000	\$ 5,000	\$ 2,250	\$ 11,250	\$ 13,750

Tax deductions are calculated at the highest marginal rate of personal income tax as per 2009-2010 tax rates

Gifts to St Catherine's School Building Fund can be made in the following ways:

1. Pledge over three to five years
2. Single donation